How to add missing field(s) to Analytics.

We have provided a list of default fields that are available in each module. Sometimes there might be a field that you need that is not displayed. A Field Maintenance utility program is available that can be used to add/maintain a field if required. Note you must have read/write access to the folder highlighted in the screen shot below

 Make sure you have exited Analytics For Spire then run the following Field Maintenance Utility in C:\Program Files (x86)\Gemini Logic\Analytics for Spire\AnalyticsForSpireFieldMaintenance.exe

File Home Share View ← → ← ↑ 📙 > This PC > Local	Manage Disk (C:) > Pro	gram Files (x86) 🔸 Gemini Logic 🔸 Analytics fo	or Spire	ڻ ~	Search Analytics for Sp	ire ,0
1011		Name	Date modified	Туре	Size	
Cuick access		AnalyticsForSpire.exe	1/9/2022 7:20 PM	Application	2,274 KB	
Desktop	A	AnalyticsForSpire.exe.config	1/9/2022 7:08 PM	CONFIG File	3 KB	
Downloads	18	AnalyticsForSpire.pdb	1/9/2022 7:20 PM	PDB File	1,198 KB	
Documents	1	AnalyticsForSpireFieldMaintenance.exe	8/7/2017 9:53 PM	Application	31 KB	
E Pictures	*	APFieldsExemptions.xml	7/28/2017 5:00 PM	XML Document	50 KB	
System32	1	APReviewReport.repx	7/11/2017 3:35 PM	REPX File	30 KB	
Export		ARFieldsExemptions.xml	11/1/2020 4:10 PM	XML Document	57 KB	
Reports		ARReviewReport.repx	7/11/2017 12:54 PM	REPX File	28 KB	
		CustomerDetails.repx	7/11/2017 12:58 PM	REPX File	28 KB	
Sales Analysis Summary		CustomerFieldsExemptions.xml	11/1/2020 4:14 PM	XML Document	39 KB	

2. When the Field Maintenance Program opens. Click on Load Items and navigate to the highlighted folder, then for Sales History Fields select the highlighted file below. (If you wanted to add a field from another module e.g. Vendors, then click on the VendorFieldsExemptions.xml file.)

Load items FieldName	Ex	empt Tabl	e Captio	n		Note	
Save items		-	=				
Hints 🥥 Open							
← → + ↑ 📴 « Lo	cal Disk (C:) > Program Files (x86) >	Gemini Log	ic > Analytics for S	pire v 진	Search Analy	tics for Spire	
Organize 👻 New folde	er)
System32 * ^	Name		Date modified	Type AML Document	Size		
Export	CustomerFieldsExemptions.xm	d	11/1/2020 4:14 PM	XML Document	39 KB		
Keports	DevExpress.XtraCharts.v17.1.W	izard.xml	8/6/2017 9:32 PM	XML Document	871 KB		
Sales Analysis Su	GLFieldsExemptions.xml		6/28/2017 12:05 PM	A XML Document	66 KB		
STATE_afterpayr	InventoryFieldsExemptions.xm	l .	2/19/2018 11:07 AM	A XML Document	57 KB		
This PC	JCFieldsExemptions.xml		6/30/2017 1:00 PM	XML Document	13 KB		
Desites	Newtonsoft.Json.xml		3/10/2017 12:52 PM	1 XML Document	490 KB		
Desktop	PayrollFieldsExemptions.xml		2/4/2019 3:29 PM	XML Document	57 KB		
E Documents	📄 PurchaseHistoryFieldsExemption	ons.xml	2/18/2018 2:19 PM	XML Document	102 KB		
🕹 Downloads	PurchaseOrderFieldsExemption	ns.xml	2/18/2018 4:59 PM	XML Document	93 KB		
J Music	ReceiptsFieldsExemptions.xml		2/19/2018 1:13 PM	XML Document	38 KB		
Pictures	📄 RestSharp.xml		8/26/2015 4:33 PM	XML Document	148 KB		
Videos	SalesHistoryFieldsExemptions.	em l	2/9/2019 8:53 PM	XML Document	123 KB		
	SalesOrderFieldsExemptions.xn	nl	2/18/2018 1:17 PM	XML Document	106 KB		
Local Disk (C)							

3. The FieldName is the field name in the Spire table. Exempt unchecked means the field exists in Analytics. Table is the Spire table where the field comes from. Caption is how the field appears in Analytics

File					
Actions ^	irag a column header here to group by that column				
Load items	FieldName	Exempt	Table	Caption	Note
Save items	• • • • • • • • • • • • • • • • • • •		4 🖸 C	10×	n@c
Hints	sales_history_items_id		sales_history_items	sales_history_items_id	<
S nins	sales_history_items_invoice_no		sales_history_items	sales_history_items_invoice_no	<
	sales_history_items_sequence		sales_history_items	Line No.	Seq #<
	sales_history_items_parent_item	\checkmark	sales_history_items	sales_history_items_parent_item	<
	sales_history_items_whse		sales_history_items	Whse	Whse<
	sales_history_items_part_no		sales_history_items	Part No.	Part No. <
	sales_history_items_description		sales_history_items	Item Desc.	Item Desc. <
	 sales_history_items_product_code		sales_history_items	Prod Code.	Prod Code. <
	 sales_history_items_uom_purchase		sales_history_items	sales_history_items_uom_purchase	<
	sales_history_items_uom_inventory	\checkmark	sales_history_items	sales_history_items_uom_inventory	<
	sales_history_items_uom_sales		sales_history_items	UOM	<
	sales_history_items_order_qty		sales_history_items	Ord. Qty	<
	sales_history_items_committed_qty		sales_history_items	Cmt. Qty	<
	sales_history_items_backorder_qty		sales_history_items	BO. Qty	<
	sales_history_items_serialized_qty	\checkmark	sales_history_items	sales_history_items_serialized_qty	<
	sales_history_items_inventory_order_qty	\checkmark	sales_history_items	sales_history_items_inventory_order_qty	<
	sales_history_items_inventory_committed_qty	\checkmark	sales_history_items	sales_history_items_inventory_committed_qty	<
	sales_history_items_inventory_backorder_qty		sales_history_items	sales_history_items_inventory_backorder_qty	<
	sales history items inventory serialized of	1	sales history items	sales history items inventory serialized aty	<

4. You can search for a field using any column below by entering desc in the top row of the FieldName column. This searches the Fieldname column containing desc. Clicking on Hints provides tips on how to use this utility.

ctions ^	D	rag a column header here to group by that column				
Load items Save items		FieldName	* Exempt	Table	Caption	Note
	٩	+©⊂ desd		1 0 4	·0:	n O c
Hints		sales_history_items_description		sales_history_items	Item Desc.	Item Desc. <
1.1.1.	Г	sales_history_terms_description		sales_history	Terms Desc.	<
		inventory_product_codes_description		inventory_produc	Prod code Desc. Current	<
		territories_description		territories	Ter Desc. Current	<
	Г	sales_terr_desc	<u> </u>	cust_bill_to_address	Ter Desc Current	
		ship_desc		cust_bill_to_address	Ship code desc. current	
		cust_ship_to_sales_terr_desc	\checkmark	cust_ship_to_ad	cust_ship_to_sales_terr_desc	<
		cust_ship_to_ship_desc	\checkmark	cust_ship_to_ad	cust_ship_to_ship_desc	<
	-	history_bill_address_sales_terr_desc		history_bill_address	Inv. Terr Desc.	
		history_bill_address_ship_desc	\checkmark	history_bill_address	history_bill_address_ship_desc	
	Г	history_ship_address_sales_terr_desc		history_ship_add	Inv. Shipto Terr Desc.	
		history_ship_address_ship_desc	\checkmark	history_ship_add	Inv. Shipto Desc.	
	Г	inventory_uoms_description	\checkmark	inventory_uoms	inventory_uoms_description	<
	Г	inventory_description		inventory	Inv Desc. Current	<
	Г	inventory_rental_description		inventory	Invent. Rental Desc.	<
	Г	inventory_extended_description	\checkmark	inventory	inventory_extended_description	<

5. Then to add a field to Analytics uncheck desired field e.g. territories_description then click Save items – make sure the correct file is selected and click Save.

File										
ions	Drag a column header he									
Load items FieldName Save items • • • • • • • • • • • • • • • • • • •		Exen		Exempt Table Captic				Note		
				* 0 ¢	100	Er Fer Desc. Current		n 🗖 c	n O c	
		1		territories	Ter Desc			<		
	Save As					16.1.			×	
		al Disk (C:) > Program Files (x86) > Gem	ini Logic > Ana	lytics for Spir	e ∨ Ö	Search Analyt	ics for Spire	P	
	Organize 🔻 New folder	r							0	
	Export ^	Name		Date mo 0/20/20	dified 13 4:33 PIVI	Type ANIL Document	Size		^	
Sales Analysis Su	Reports	SalesByInvoiceNumber.rep	x	7/11/20	17 9:54 PM	REPX File	38 KB			
	SalesByltemProfit.repx		7/11/20	17 10:12 PM	REPX File	44 KB				
	This PC	SalesByProductCode.repx		7/11/20	17 10:16 PM	REPX File	39 KB			
		SalesByProductCodeltem.r	epx	7/24/20	17 1:32 PM	REPX File	37 KB			
		SalesBySalesPerson.repx		7/11/20	17 10:19 PM	REPX File	39 KB			
Documents	Desktop	SalesByTerritoryCode.repx		7/11/20	7 10:21 PM	REPX File	39 KB			
	Documents	SalesHistoryFieldsExemptio	ins.xml	2/9/201	8:53 PM	XML Document	123 KB			
	Downloads	SalesOrderFieldsExemption	s.xml	2/18/20	18 1:17 PM	XML Document	106 KB			
	Music	ShowServerAPIString.tx_		6/12/20	17 7:12 PM	TX_ File	0 KB			
	Pictures	VendorDetails.repx		7/11/20	17 3:38 PM	REPX File	27 KB			
	Videos	🔮 VendorFieldsExemptions.xn	nl	2/19/20	18 1:04 PM	XML Document	38 KB			
	🖳 Local Disk (C:) 🗡	VendorLabels.repx		7/11/20	17 3:45 PM	REPX File	14 KB			
Program Fil	File name: SalesH	listoryFieldsExemptions.xml							Ŷ	
ted 20.5 KP	Save as type: All files	: (*.*)							Ý	

6. Log back into Analytics and the new field added is now available for use in the Sales Analysis module

Actions	Part No. Cust No. Salespe	rson Territory Prod Code. Cmt. Qty User	Init.(M) City Prov Current	Required date Sell Price Total (%)
	Sell Price Total (+/-) Part Number	Pivot Column Chooser	x	
🗲 Get data	Sell Price Total	Drag Items to the PivotGrid		
Criterion ^		Chin to Engl (Cur)	Drag fields between areas	
adau with these follow follow follow	Customer Details	Ship to Email (Cur)	Pilter Area	
DOAY WK MINTH [C]YY [F]YY [C]QTH [F]QTH	Grand Total	Ship to Postal (Cur)	Part No.	
Start date: Jan 01, 2019 👻		Ship to Flow (Cur)	Cust No.	
nd date: Dec 31, 2019 -		Ship to Tal 1 (Cur)	Salesperson	
		Ship to Tel 2 (Cur)	Territory	
Secondary date range		Ship to Ter	Dred Cada *	
Start date:		Shipped to City	Row Area	
End date:		Shipped to Email	Customer Details 👻	
		Shipped to Name		
		Shipped to Postal		
o / Bottom		Shipped to Tele		
nit lines		Shipped to Tele 2		
Newbox 10 * lease Of Characteria		Tel 1 Current	Coumn Area	
uspiay 10 - Ines MI show other		Tel 2 Current	Invoice Date (Year) *	
	*	Ter Current	Invoice Date (Mo +	
outs ^		Ter Desc Current		
Save layout	Dine chart Die chart	Ter Name Current		
	A circ clart	Terms code	∑ Data Area	
elect/load layout		Terms Desc.	Sel Price Total	
		Territory Code Details	Juilline rotal	
		Unit price	0	
		UOM		
Load layout		Web Page		
		When		