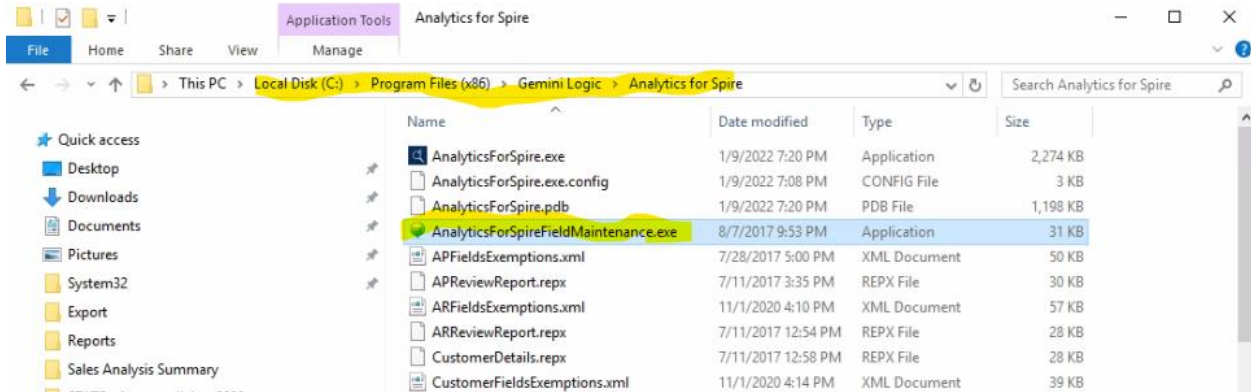


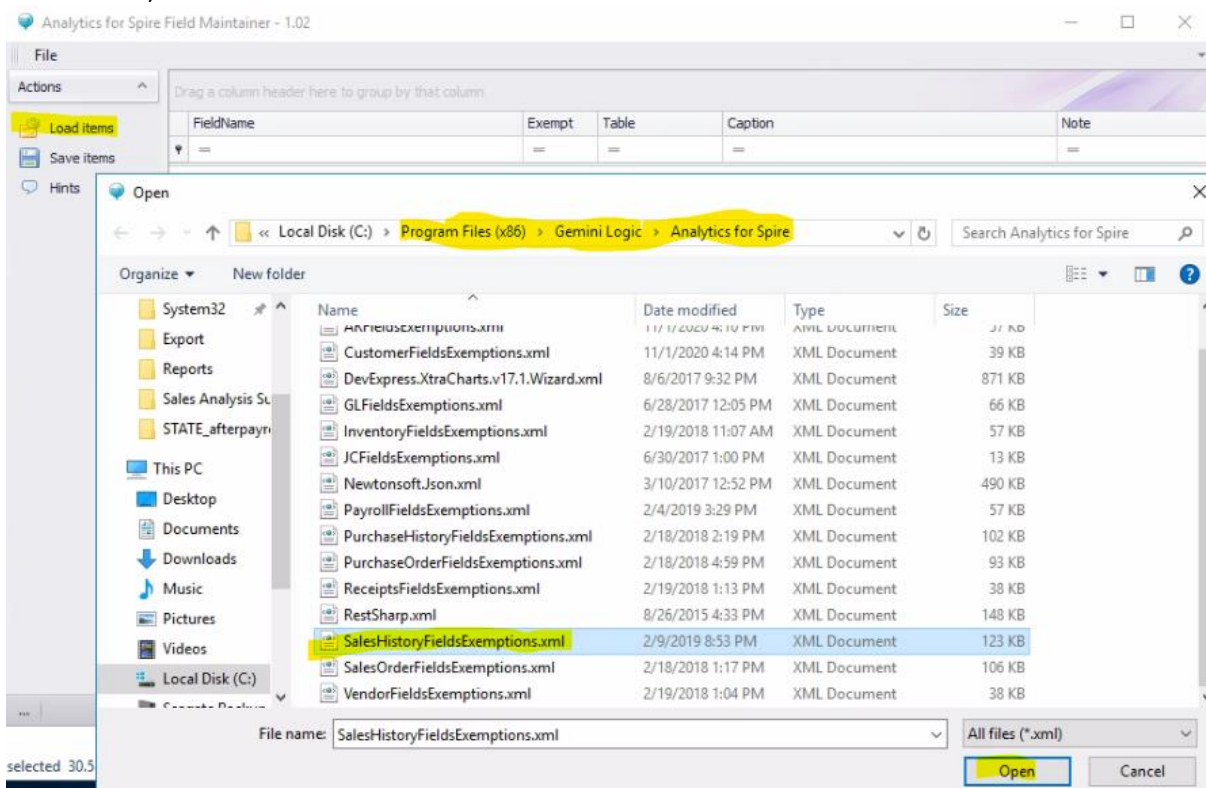
How to add missing field(s) to Analytics.

We have provided a list of default fields that are available in each module. Sometimes there might be a field that you need that is not displayed. A Field Maintenance utility program is available that can be used to add/maintain a field if required. Note you must have read/write access to the folder highlighted in the screen shot below

1. Make sure you have exited Analytics For Spire then run the following Field Maintenance Utility in C:\Program Files (x86)\Gemini Logic\Analytics for Spire\AnalyticsForSpireFieldMaintenance.exe



2. When the Field Maintenance Program opens. Click on Load Items and navigate to the highlighted folder, then for Sales History Fields select the highlighted file below. (If you wanted to add a field from another module e.g. Vendors, then click on the VendorFieldsExemptions.xml file.)



- The FieldName is the field name in the Spire table. Exempt unchecked means the field exists in Analytics. Table is the Spire table where the field comes from. Caption is how the field appears in Analytics

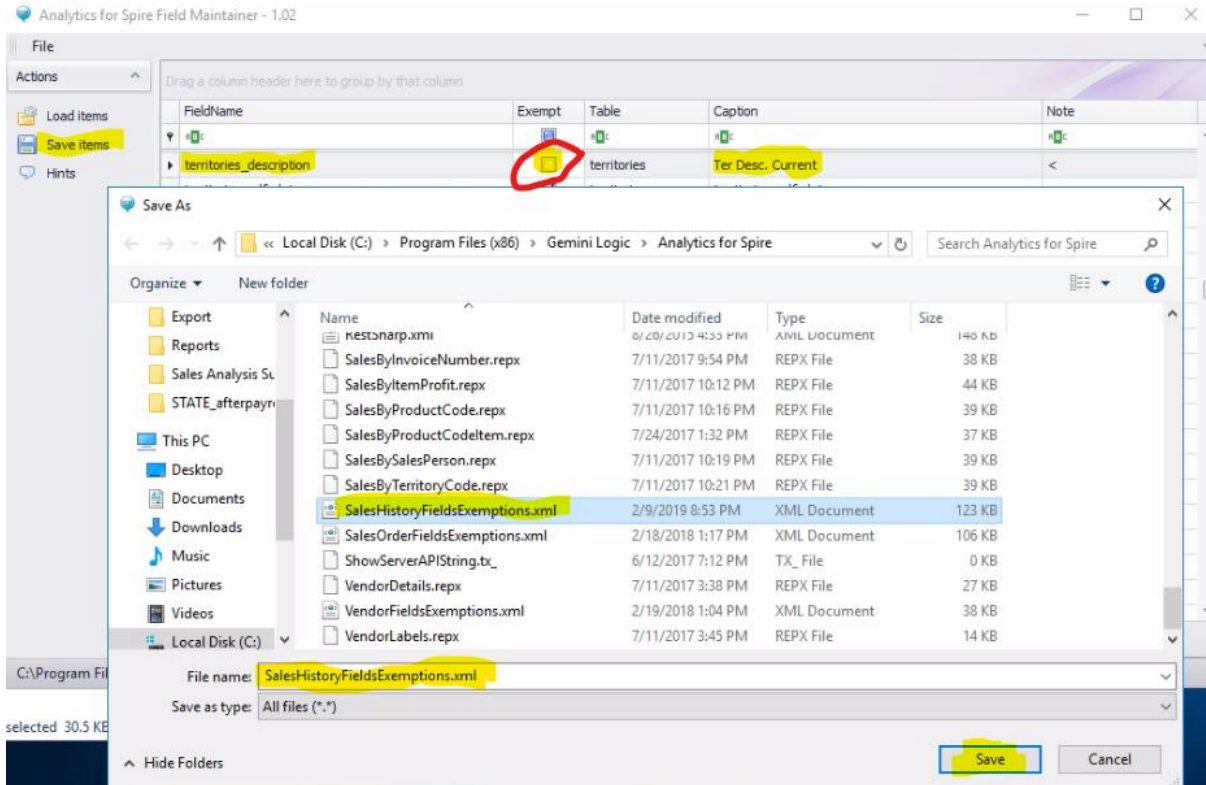
FieldName	Exempt	Table	Caption	Note
sales_history_items_id	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_id	<
sales_history_items_invoice_no	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_invoice_no	<
sales_history_items_sequence	<input type="checkbox"/>	sales_history_items	Line No.	Seq # <
sales_history_items_parent_item	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_parent_item	<
sales_history_items_whse	<input type="checkbox"/>	sales_history_items	Whse	Whse <
sales_history_items_part_no	<input type="checkbox"/>	sales_history_items	Part No.	Part No. <
sales_history_items_description	<input type="checkbox"/>	sales_history_items	Item Desc.	Item Desc. <
sales_history_items_product_code	<input type="checkbox"/>	sales_history_items	Prod Code.	Prod Code. <
sales_history_items_uom_purchase	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_uom_purchase	<
sales_history_items_uom_inventory	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_uom_inventory	<
sales_history_items_uom_sales	<input type="checkbox"/>	sales_history_items	UOM	<
sales_history_items_order_qty	<input type="checkbox"/>	sales_history_items	Ord. Qty	<
sales_history_items_committed_qty	<input type="checkbox"/>	sales_history_items	Cmt. Qty	<
sales_history_items_backorder_qty	<input type="checkbox"/>	sales_history_items	BO. Qty	<
sales_history_items_serialized_qty	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_serialized_qty	<
sales_history_items_inventory_order_qty	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_inventory_order_qty	<
sales_history_items_inventory_committed_qty	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_inventory_committed_qty	<
sales_history_items_inventory_backorder_qty	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_inventory_backorder_qty	<
sales_history_items_inventory_serialized_qty	<input checked="" type="checkbox"/>	sales_history_items	sales_history_items_inventory_serialized_qty	<

- You can search for a field using any column below by entering desc in the top row of the FieldName column. This searches the Fieldname column containing desc. Clicking on Hints provides tips on how to use this utility.

FieldName	Exempt	Table	Caption	Note
sales_history_items_description	<input type="checkbox"/>	sales_history_items	Item Desc.	Item Desc. <
sales_history_terms_description	<input type="checkbox"/>	sales_history	Terms Desc.	<
inventory_product_codes_description	<input type="checkbox"/>	inventory_produc...	Prod code Desc. Current	<
territories_description	<input checked="" type="checkbox"/>	territories	Ter Desc. Current	<
sales_terr_desc	<input type="checkbox"/>	cust_bill_to_address	Ter Desc Current	
ship_desc	<input type="checkbox"/>	cust_bill_to_address	Ship code desc. current	
cust_ship_to_sales_terr_desc	<input checked="" type="checkbox"/>	cust_ship_to_ad...	cust_ship_to_sales_terr_desc	<
cust_ship_to_ship_desc	<input checked="" type="checkbox"/>	cust_ship_to_ad...	cust_ship_to_ship_desc	<
history_bill_address_sales_terr_desc	<input type="checkbox"/>	history_bill_address	Inv. Terr Desc.	
history_bill_address_ship_desc	<input checked="" type="checkbox"/>	history_bill_address	history_bill_address_ship_desc	
history_ship_address_sales_terr_desc	<input type="checkbox"/>	history_ship_add...	Inv. Shipto Terr Desc.	
history_ship_address_ship_desc	<input checked="" type="checkbox"/>	history_ship_add...	Inv. Shipto Desc.	
inventory_uoms_description	<input checked="" type="checkbox"/>	inventory_uoms	inventory_uoms_description	<
inventory_description	<input type="checkbox"/>	inventory	Inv Desc. Current	<
inventory_rental_description	<input type="checkbox"/>	inventory	Invent. Rental Desc.	<
inventory_extended_description	<input checked="" type="checkbox"/>	inventory	inventory_extended_description	<

Contains([FieldName], 'desc')

- Then to add a field to Analytics uncheck desired field e.g. territories_description then click Save items – make sure the correct file is selected and click Save.



- Log back into Analytics and the new field added is now available for use in the Sales Analysis module

