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## **System Wide**

1. New Icons
2. Fresh UI
3. Tabbed Interface
4. No refresh on saving
5. User/Date/Time stamp on record changes – displayed
6. Key search fields – underlined
7. Copying
8. Resizable screens – retained per user
9. <Ctrl> <Tab> can cycle through multiple modules open
10. Browsers are customizable per user
11. Reports do not minimize when printing to screen
12. Auto-complete
13. Notepad increased from 200 to 5000 characters

## **System Setup**

1. Additional company information
2. Definable telephone number mask
3. Default ship via, terms, taxes,
4. Default customer credit limit
5. Default unit of measure for inventory
6. Terms now in edit menu increased from 10 to unlimited characters
7. Ship Via now in edit menu increased from 14 to unlimited characters

## **User Security**

1. User levels 1-9 no longer in use
2. Copy users
3. Control non-stock item entry
4. Control users ability to delete orders
5. Control ability to unlink AR/AP items
6. Set default order status per user
7. Prompt for packing slip/order confirmation per user
8. Set automatic order filling per user
9. Control ability to change item description in order entry

10. Many more new settings!

## **General Ledger**

1. 3 years in fiscal calendar
2. Exporting allows choice of which fields to export
3. Export directly to Excel
4. Division are now in separate table

## **Customer Detail**

1. Customer Number from 6 to 20 characters
2. Salesperson now in edit menu and increased from 3 to 10 characters
3. New! Territory code in edit menu up to 10 characters
4. Sales taxes now in edit menu and increased from 99 to 9999
5. Billing No. is now ship to address with individual settings
6. 3 Contact names per customer
7. New webpage field with hyperlink

## **Vendor Detail**

1. Vendor number from 6 to 20 characters
2. 3 Contact names per vendor
3. New webpage field with hyperlink

## **Inventory**

1. put items on hold
2. part number from 15 to 34 characters
3. item description from 35 to 80 characters
4. additional description up to 5000 characters
5. item qty decimals up to 5
6. Product code from 3 to 10 characters
7. Price discount matrix from 4 to 26 levels
8. Vendor specific pricing per item from 5 to unlimited
9. Vendor qty breaks on cost price
10. Warehouse number from 2 to 6 characters
11. Sales departments from 47 to 200
12. Reference numbers from 6 to 10 characters
13. Promotional price
14. Image displays full path – can store in multiple locations
15. e-mail or print images from right click
16. Link any image that can be displayed in Internet Explorer
17. Summary tab displays unit and dollar sales for 3 years

18. Price discount matrix now has maximum amount value

## **Order Entry**

1. Enter into grid
2. Attach notes per detail line
3. Detail lines per order from 9 to 999
4. View up to six lines on screen
5. Invoice comment details from 40 to 312 characters
6. Additional reference field
7. Check box to indicate packing slip has been printed
8. With automatic order filling OFF you can use Fill Back-Orders function
9. Line items are pre-committed as order is entered before saving

## **Purchase Orders**

1. Enter into grid
2. Attach notes per detail line
3. Detail lines per order from 9 to 999

## **Sales Analysis**

1. Two conditions available per search
2. Export directly to Excel
3. Save common searches?

## **Purchase Analysis**

1. Two conditions available per search
2. Export directly to Excel
3. Save common searches?

## **Reporting**

1. Crystal report designer included!
2. More than 50 new reports!

## **New! Find Module**

1. Run multiple queries on major modules
2. Save common queries
3. Export directly to Excel

